Property Owners' Association
Document Retention Policy
State Minimum Standards
H.B. No. 2761

Retain Permanently:

Certificates of Formation

Bylaws

Restrictive Covenants

All Amendments to the Certificates of Formation, bylaws, & Convenants

Retain for Seven (7) Years:

Financial Books & Records
Minutes of Meetings of the Owners & Board
Tax Returns & Audit Records

Retain for Five (5) Years:

Account Records of Current Owners

Retain for Four (4) Years:

Contracts with a term of one year or more <u>after the expiration</u> of the contract term

As President

Sated 10-27-11